

EUROCASH

Current report No. 11/2011

**Conclusion of a final agreement for the purchase of Pol Cater Holding Sp. z o.o.**

The Management Board of Eurocash Spółka Akcyjna with its registered office in Komorniki (the "Company" or "Eurocash") announces that through the performance of the preliminary agreement dated 28 July 2010 (referred to in current report no. 42/2010), the Company and Dansk Cater A/S (the "Seller") concluded on 1 March 2011 a final agreement ("Final Agreement") on the basis of which the Company purchased 100% of the shares in Pol Cater Holding Sp. z o.o. with its registered office in Puchały ("Pol Cater").

Pol Cater, through its subsidiary Dania Fast Food is one of the leading distributors of fast moving consumer goods (FMCG) to the HoReCa segment in Poland. The main clients are restaurant chains and independent restaurants, catering companies, and gas station chains.

In the period of 12 month ended 30 September 2009, the Company generated sales revenues at the level of PLN 153.8 million.

*Legal basis: Section 56.1.1 of the Act on Public Offering and the Conditions for Introducing Financial Instruments to the Organized Trading System, and on Public Companies – confidential information.*