

**Resolution No. 1
of the Extraordinary Shareholders' Meeting
of Eurocash S.A.
of December 15, 2020**

concerning the appointment of the Chairman of the Shareholders' Meeting

Pursuant to Art. 409 § 1 of the Commercial Companies Code and § 4 of the By-laws of Shareholders' Meeting of Eurocash S.A. the Shareholders' Meeting hereby appoints Mrs./Mr. [...] as Chairman of the Shareholders' Meeting.

**Resolution No. 2
of the Extraordinary Shareholders' Meeting
of Eurocash S.A.
of December 15, 2020**

concerning the adoption of the Agenda of the Extraordinary Shareholders' Meeting

The Shareholders' Meeting hereby adopts the agenda of the Extraordinary Shareholders' Meeting, as announced in accordance with Art. 402¹ of the Commercial Company's Code, which consists of:

- 1) Opening of the Extraordinary Shareholders' Meeting;
- 2) Confirmation that the Extraordinary Shareholders' Meeting was validly convened and is able to adopt resolutions;
- 3) Election of the Chairman of the Extraordinary Shareholders' Meeting;
- 4) Making an attendance list;
- 5) Adoption of the agenda;
- 6) Adoption of resolution concerning the merger of Eurocash S.A. and Mila Holding S.A.;
- 8) Closing of the Extraordinary Shareholders' Meeting.

**Resolution No. 3
of the Extraordinary Shareholders' Meeting
of Eurocash S.A.
of December 15, 2020**

concerning the merger of Eurocash S.A. and Mila Holding S.A.

Pursuant to Article 506 § 1 of the Commercial Companies Code and provisions of § 16 Sec. 1 Item 11 in connection with Sec. 6 of the Statutes of Eurocash S.A. (the "Company"), after becoming acquainted with the merger plan and its attachments regarding the merger of Eurocash S.A. and Mila Holding S.A. (the "Merger Plan"), the Extraordinary Shareholders' Meeting hereby resolves as follows:

§ 1

1. Eurocash S.A. with its registered seat in Komorniki, ul. Wiśniowa 11, 62-052 Komorniki, entered into the register of entrepreneurs of the National Court Register maintained by the District Court of Poznań – Nowe Miasto i Wilda w Poznaniu, VIII Commercial Division of the National Court Register under the KRS No: 0000213765, REGON: 631008941, NIP: 779-19-06-082, share capital 139,163,286.00 Zloty (paid in full) („Acquiring Company”) hereby merges, as the acquiring company, with Mila Holding S.A. with its registered seat in Inowrocław, ul. Świętokrzyska 22, 88-100

Inowrocław, entered into the register of entrepreneurs of the National Court Register maintained by the District Court of Bydgoszcz, XIII Commercial Division of the National Court Register under the KRS No. 0000666862, REGON: 221966237, NIP: 9571070872, share capital: 1.030.302,00 Zloty („Acquired Company”), as the acquired company.

2. The merger shall be based on Art. 492 § 1 Item 1) in connection with Art. 516 § 6 of the Commercial Companies Code, i.e., through the transfer of all assets of the Acquired Company to the Acquiring Company (merger through take-over) without the increase of the share capital of the Acquiring Company.
3. The Acquiring Company is the sole shareholder of the Acquired Company, therefore:
 - a. the merger is made pursuant to Art. 516 § 6 of the Commercial Companies Code as a simplified merger;
 - b. pursuant to Art. 516 § 6 in connection with Art. 516 § 5 of the Commercial Companies Code the management boards of the merging companies do not prepare the report mentioned in Art. 501 of the Commercial Companies Code;
 - c. pursuant to Art. 516 § 6 in connection with Art. 516 § 5 of the Commercial Companies Code the merger plan is not examined by the expert auditor.

§ 2

The Extraordinary Shareholders’ Meeting hereby accepts the Merger Plan as attached hereto.

§ 3

The Management Board of the Acquiring Company is hereby authorized and obligated to undertake any and all actions necessary to make required entries in pertinent registers, in particular, in the register of entrepreneurs of the National Court Register as well as to undertake any other actions necessary or useful for the implementation hereof.