

EUROCASH:

Number of shares admitted to trading as at 31 December 2010

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The Management Board of Eurocash S.A. (hereinafter “**Eurocash**”) announces that it obtained information from UniCredit CAIB Poland S.A., performing the function of the offeror of series E ordinary bearer shares with a value of PLN 1 each (hereinafter “**Series E Shares**”) issued as part of the conditional increase of the share capital in relation to the Third Employee Incentive Scheme (compare Report 13/2006 containing the text of the resolution No. 19 of 2006 of the General Meeting of Eurocash concerning the III Employee Incentive Scheme, Report 48/2008 on the issue of series D bonds with pre-emptive rights, and Report 56/2009 on determining the issue price of series E shares), that during the period from 1 December to 31 December 2010, 71,672 Series E Shares were issued.

Accordingly, as at 31 December 2010, a total of 136,429,761 shares of Eurocash were admitted to trading on the Warsaw Stock Exchange.

Legal basis: Section 34.1.2 of the Ordinance of the Minister of Finance concerning current and interim information to be disclosed by issuers of securities as well as conditions for recognising as equivalent the information required by laws of a non-member state dated 19 February 2009 (Journal of Laws of 2009, No. 33, item 259)