

EUROCASH:

Registration of Series G Incentive Shares with the Polish NDS

Komorniki, 5 January 2011

Current report No. 3/2011

The Management Board of Eurocash S.A. (hereinafter “Eurocash”) hereby informs that it received information about the registration by the Polish National Deposit for Securities (“NDS”) on 21 December 2010 of up to 1,020,000 Series G ordinary bearer shares of Eurocash with the value of PLN 1 each (hereinafter “Series G Incentive Shares”) issued as a part of a conditional increase of the share capital in connection with the Fourth Employees’ Incentive and Reward Scheme (see Report No. 9/2007 including the text of Resolution No. 18 of the Ordinary General Meeting of the Company dated 28 June 2007 concerning the Fourth and Fifth Employees’ Incentive and Reward Scheme for 2007 and 2008 and Reports Nos. 72/2010 and 73/2010) and assigning them code No. PLEURCH00011.

In addition, Eurocash has received resolution No. 1440/2010 dated 29 December 2010 of the Management Board of the Warsaw Stock Exchange concerning the admission of up to 1,020,000 Series G Incentive Shares to trading on the main market. The shares were introduced to trading in a normal manner, with the provision that the Polish NDS was to have registered the shares no earlier than on 3 January 2011.

Legal basis: Section 34.1.1 and Section 34.1.2 of the Ordinance of the Minister of Finance concerning current and interim information to be disclosed by issuers of securities as well as conditions for recognising as equivalent the information required by laws of a non-member state dated 19 February 2009.