

EUROCASH S.A.

Management Board resolves to suspend the public offering of Series K Shares

Komorniki 10 November 2010

Current report nr 70/2010

The Management Board of Eurocash S.A., with its registered office in Komorniki, (the “Company”) announces that on 9 November 2010, having obtained the consent of the Supervisory Board of the Company, it resolved to suspend the public offering of Series K Shares of the Company addressed to the shareholders of Emperia Holding S.A., with its registered office in Lublin (“Emperia”) until such time as the Head of the Office for Competition and Consumer Protection issues its consent for concentration in connection with the intent to acquire Emperia. The Company shall specify a new time schedule for the public offering of Series K Shares at a later date.

In addition, the Company announces that on 10 November 2010, the Polish Financial Supervision Authority approved Annex no. 3 to the prospectus for Series K Shares of the Company concerning the adoption by the Management Board of the above mentioned resolution on the suspension of the public offering. Annex no. 3 has been published on the website of the Company (www.eurocash.pl) and on the website of Unicredit CAIB Poland S.A., the offerer (www.ca-ib.pl).

Legal disclaimer

The material set forth herein is for informational purposes only and under no circumstances shall constitute the basis for any decision to invest in the securities of EUROCASH S.A. (the “**Company**”). The prospectus (the “**Prospectus**”) prepared in connection with the public offering of the Company’s series K shares in Poland (the “**Offering**”), as well as seeking the admission and introduction of series K shares and rights to series K shares of the Company to trading on the Warsaw Stock Exchange (the “**Admission**”) was approved by the Polish Financial Supervision Authority on 5 October 2010 and with the published annexes to the Prospectus and update reports constitutes the only legally-binding document containing information about the Company, the Offering and the Admission. The Prospectus is available on the Company’s website (www.eurocash.pl) and on the website of the offering agent, Unicredit CAIB Poland S.A. (www.ca-ib.pl).

The Offering is addressed only to the shareholders of Emperia Holding S.A. with its registered seat in Lublin (“Emperia”) as set out in the Prospectus in connection with the planned gaining control over Emperia.

The material set forth herein is for informational purposes only and does not constitute an offer of securities for sale in the United States or any other jurisdiction in which such offer or solicitation is unlawful. No public offering of securities of the Company will be made in the United States.

Legal basis:

Section 56.2.1 of the Act on Public Offering – current and interim information