

Current report No: 68/2010

Date of preparation: 26 October 2010

Abbreviated name of the issuer: EUROCASH

Subject: List of shareholders with at least 5% of the votes at the Extraordinary General Meeting of EUROCASH S.A.

Legal basis: Section 70.3 of the Act on Public Offering

Report body:

The Management Board of Eurocash S.A. with its registered office in Komorniki (the “Company”) announces that in accordance with the list of attendance at the Extraordinary General Meeting of the Company which took place and ended on 25 October 2010 (“EGM”), the following shareholders held at least 5% of the general number of votes at the EGM:

Politra BV: 70,257,100 ordinary bearer shares which entitled to 70,257,100 votes at the EGM, which constituted 69.62 % of the votes at the EGM; share in the general number of votes of the Company: 51.56 %.

Aviva Otwarty Fundusz Emerytalny Aviva BZ WBK: 6,000,000 ordinary bearer shares which entitled to 6,000,000 votes at the EGM and which constituted 5, 95 % of the votes at the EGM; share in the general number of votes of the Company: 4.40 %.

ING Otwarty Fundusz Emerytalny: 5,969,502 ordinary bearer shares which entitled to 5,969,502 votes at the EGM and which constituted 5.92 % of the votes at the EGM; share in the general number of votes of the Company: 4.38 %.

The total number of votes arising out of all issued shares of the Company as at the date of the EGM was 136,254,070 votes (which constitutes a difference between the general number of all shares of the Company as at the date of the EGM and the amount of own shares). Shareholders representing a total of 100,909,248 votes, that is, 74.06 % of the general number of votes participated in the EGM.

Legal disclaimer

*The material set forth herein is for informational purposes only and under no circumstances shall constitute the basis for any decision to invest in the securities of EUROCASH S.A. (the “Company”). The prospectus (the “**Prospectus**”) prepared in connection with the public offering of the Company’s series K shares in Poland (the “**Offering**”), as well as seeking the admission and introduction of series K shares and rights to series K shares of the Company to trading on the Warsaw Stock Exchange (the “**Admission**”) was approved by the Polish Financial Supervision Authority on 8 October 2010 and with the published annexes to the Prospectus and update reports constitutes the only legally-binding document containing information about the Company, the Offering and the Admission. The Prospectus is available on the Company’s website (www.eurocash.pl) and on the website of the offering agent, Unicredit CAIB Poland S.A. (www.ca-ib.pl).*

*The Offering is addressed only to the shareholders of Emperia Holding S.A. with its registered seat in Lublin ("**Emperia**") as set out in the Prospectus in connection with the planned gaining control over Emperia.*

The material set forth herein is for informational purposes only and does not constitute an offer of securities for sale in the United States or any other jurisdiction in which such offer or solicitation is unlawful. No public offering of securities of the Company will be made in the United States.