

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No. 64/2010

Date of preparation: 8 October 2010

Abbreviated name of the issuer:

EUROCASH

Subject:

Approval and publication of the prospectus of the company.

Legal basis:

Section 56.1.1 of the Act on Public Offering – confidential information

Report body:

The Management Board of EUROCASH S.A. with its registered office in Komorniki near Poznań (the “Company”) informs that, on 8 October 2010 the Polish Financial Supervision Authority approved the prospectus of the Company (the “Prospectus”) prepared in relation to the public offering in the territory of Poland of up to 51,096,800 series K shares of the Company offered to the shareholders of Emperia Holding S.A. with its registered office in Lublin and in relation to the application by the Company for admission and introduction into trading on the regulated market operated by the Warsaw Stock Exchange of up to 51,096,800 series K shares and up to 51,096,800 rights to series K shares.

Simultaneously, the Company informs that the Prospectus will be published in electronic form on 11 October 2010 on the Company’s website (www.eurocash.pl) and on the website of the offeror, UniCredit CAIB Poland S.A.: (www.ca-ib.pl).

Full name of the issuer: EUROCASH S.A.

Abbreviated name of the issuer: EUROCASH

Sector as per WSE classification: Retail trade

Postal code: 62-052 Town: Komorniki

Street name: Wiśniowa Street number: 11

Phone: (+48) 61 658 33 01 Fax: (+48) 61 658 33 04

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NIP (Taxpayer Identification Number): 779-19-06-082

REGON (Polish Official Business Registry Number): 631008941

SIGNATURES OF THE COMPANY’S REPRESENTATIVES

Date	Full Name	Position	Signature
8 October 2010	Jacek Owczarek	Member of the Management Board	
8 October 2010	Amaldo Guerreiro	Member of the Management Board	