

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No. 61/2010

Date of preparation: 7 October 2010

Abbreviated name of the issuer:

EUROCASH

Subject:

Correction to Current Report No. 44/2010 regarding conclusion of a preliminary agreement for the purchase of distribution companies from the subsidiary of CEDC.

Legal basis:

Section 56.1 of the Act on Public Offering – confidential information

Report body:

Acting pursuant to Section 6.2 of the Ordinance of the Minister of Finance concerning current and interim information to be disclosed by issuers of securities dated 19 October 2005 (the “Ordinance”), the Management Board of EUROCASH S.A. (“Company”) informs that, the final agreement dated 2 August 2010 regarding the purchase of distribution companies from a subsidiary of CEDC, Carey Agrey International Poland Sp. z o.o. was concluded after the fulfilment of conditions precedent indicated in the preliminary agreement dated 8 April 2010, referred to in the current report No. 12/2010, i.e.:

- obtaining the consent of the Office of Competition and Consumer Protection for the conclusion of the final agreement, and
- releasing from the guarantees indicated in the preliminary agreement issued by the distribution companies of CEDC, Carey Agri International Poland Sp. z o.o., acquired by the Company, (with the exception of Premium Distributors Sp. z o.o.).

As a result of the conclusion of the final agreement dated 2 August 2010 referred to above, the Company holds indirectly and directly 100% of shares in the acquired distribution companies entitling it to execute 100% of votes at the General Meetings / Meetings of Shareholders of these companies. This investment is of long-term nature.

Simultaneously, the Management Board of the Company informs that there are no connections as referred to in section 7.5 of the Ordinance between the Company and the persons in managing or supervising positions of the Company as well as Carey Agi International Poland Sp. z o.o. and LexLux1 S.à r.l. (as a seller).

Any other information presented in current report No. 44/2010 remains unchanged.

Full name of the issuer: EUROCASH S.A.

Abbreviated name of the issuer: EUROCASH

Sector as per WSE classification: Retail trade

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Street name: Wiśniowa Street number: 11

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NIP (Taxpayer Identification Number): 779-19-06-082

REGON (Polish Official Business Registry Number): 631008941

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position	Signature
7 October 2010	Jacek Owczarek	Member of the Management Board	
7 October 2010	Amaldo Guerreiro	Member of the Management Board	