

<i>Date of the report:</i>	22 September 2010
<i>Abbreviated name of the Issuer:</i>	Eurocash
<i>Subject:</i>	Adoption of a resolution on share capital increase
<i>Legal grounds:</i>	Article 56, section 1.1 of the Offering Act – confidential information

*Content:*

The Management Board of Eurocash S.A. (“**Eurocash**”) informs that on 21 September 2010 the Management Board of Eurocash adopted a resolution regarding increase of the share capital within the scope of the authorised capital and with the exclusion of the pre-emptive rights of the existing shareholders, through the issuance of up to 51,095,800 (fifty-one million, ninety-five thousand, eight hundred) ordinary bearer series K shares having the nominal value of PLN 1.00 each. In accordance with the said resolution the series K shares will be offered to the shareholders of Emperia Holding S.A. in exchange for in-kind contributions in the form of shares held thereby in Emperia Holding S.A. The exchange ratio, i.e. the series K shares subscribed for in exchange for one share in Emperia Holding S.A., was established at 3.76 meaning that one (1) share in Emperia Holding S.A. will constitute an in-kind contribution for 3.76 series K shares. Pursuant to the above resolution, the in-kind contributions will be made in accordance with the prospectus made by Eurocash in relation to the public offering of the series K shares and the application for admission and introduction of rights to series K shares and the series K shares to trading on the Warsaw Stock Exchange. The said resolution has been approved by the Supervisory Board of Eurocash.

Moreover, the Management Board of Eurocash informs that the resolutions of the Management Board and the Supervisory Board of Eurocash referred to in the current report No. 57/2010 were revoked on 21 September 2010.