

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No. **55/2010**

Date of preparation: **8 September 2010**

Abbreviated name of the issuer:

EUROCASH

Subject:

Number of shares admitted to trading as at 31 August 2010

Legal basis:

Section 56.1.2 of the Act on Public Offering – current and interim information

Report body:

The Management Board of Eurocash S.A. (hereinafter “Eurocash”) announces that it obtained information from UniCredit CAIB Poland S.A., performing the function of the offeror of series E ordinary bearer shares with a value of PLN 1 each (hereinafter “Series E Shares”) issued as part of the conditional increase of the share capital in relation to the Second Employee Incentive Scheme (compare Report 13/2006 containing the text of the resolution No. 19 of 2006 of the General Shareholders’ Meeting of Eurocash concerning the III Employee Incentive Scheme, Report 48/2008 on the issue of series D bonds with pre-emptive rights, and Report 56/2009 on determining the issue price of series E shares), that during the period from 1 to 31 August 2010, 2,252 Series E Shares were issued.

Accordingly, as at 31 August 2010, a total of 136,328,763 shares of Eurocash were admitted to trading on the Warsaw Stock Exchange.