

POLISH FINANCIAL SUPERVISION AUTHORITY**Current Report No. 45/2010**

Date of preparation: 2 August 2010

Abbreviated name of the issuer:

EUROCASH

Subject:

Fulfillment of a condition related to the conclusion of a significant agreement

Legal basis:

Section 56.1.2 of the Act on Public Offering – current and interim information

Report body:

The Management Board of Eurocash S.A. (the “Company”) announces that on 8 April 2010, the Company concluded an agreement for the distribution of alcoholic beverages within the territory of Poland (“Distribution Agreement”). The parties to the agreement, aside from the Company, are: as suppliers, the subsidiaries of CEDC - Carey Agri International Poland Sp. z o.o., Bols Sp. z o.o., Polmos Białystok S.A., PWW Sp. z o.o. (jointly referred to as “Suppliers”), and as a distributor, Premium Distributors Sp. z o.o.

Upon the conclusion by the Company of the Final Agreement, pursuant to which the Company will purchase the shares in the subsidiaries of CEDC conducting distribution activities (“Acquisition of the Distributors”) (compare current report No. 12/2010), Premium Distributors Sp. z o.o. will be included in Eurocash Group. The Distribution Agreement will allow Eurocash Group to distribute the products offered by the Suppliers and to make purchases under the conditions specified in the Distribution Agreement.

The Distribution Agreement provides for liquidated damages which may be paid by the Suppliers in the case of the deterioration of the product sales conditions in relation to the conditions specified in the Distribution Agreement. At this time, the maximum amount of liquidated damages cannot be specified. The Agreement does not entitle the Company to claim compensation transferring the value of the liquidated damages owed.

The Distribution Agreement will enter into force on the date of the Acquisition of the Distributors and will be binding for a period of 6 years with the possibility of being automatically extended for a period of another two years.

In relation to the conclusion of the Final Agreement on 2 August 2010 on the basis of which the Company purchased shares in the subsidiaries of CEDC conducting distribution activities (compare current report No. 44/2010”), the Distribution Agreement concluded on 8 April 2010 (compare current report No. 13/2010”) entered into force.

The remaining conditions do not differ from the conditions generally applied for such types of agreements. Eurocash Group will generate revenues and bear costs under the Distribution Agreement.

The Distribution Agreement was recognised as a significant agreement, because the expected amount of turnover will exceed 10 % of the value of the revenues of Eurocash Group.

Full name of the issuer: EUROCASH S.A.

Abbreviated name of the issuer: EUROCASH

Sector as per WSE classification: Retail trade

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REGON [Polish Official Business Registry Number]: 631008941

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position
2 August 2010	Jacek Owczarek	Member of the Management Board
2 August 2010	Rui Amaral	Member of the Management Board

Signature