

POLISH FINANCIAL SUPERVISION AUTHORITY**Current Report No. 44/2010**

Date of preparation: 2 August 2010

Abbreviated name of the issuer:

EUROCASH

Subject:

Conclusion of a final agreement for the purchase of distribution companies from the subsidiary of CEDC

Legal basis:

Section 56.1.1 of the Act on Public Offering – confidential information

Report body:

The Management Board of Eurocash S.A. (the "Company" or "Eurocash") announces that through the performance of the preliminary agreement dated 8 April 2010 (referred to in current report no. 12/2010), the Company and Carey Agri International Poland Sp. z o.o. and LexLux1 S.à r.l., (the "Seller") concluded on 2 August 2010 a final agreement ("Final Agreement") on the basis of which the Company purchased 100% of the shares in LexLux2 S.à r.l., which is the owner of 100% of the shares of Premium Distributors sp. z o.o. This last company holds 100% of the shares in 13 distribution companies, that is:: Damianex S.A.; Astor sp. z o.o.; Dako-Galant Przedsiębiorstwo Handlowo Produkcyjne sp. z o.o.; Delikates sp. z o.o.; Miro sp. z o.o.; MTC sp. z o.o.; Multi-Ex S.A.; Onufry S.A.; Panta-Hurt sp. z o.o.; Polskie Hurtownie Alkoholi sp. z o.o., Przedsiębiorstwo Dystrybucji Alkoholi "Agis" S.A.; Przedsiębiorstwo Handlu Spożywczego sp. z o.o.; Saol Dystrybucja sp. z o.o. (jointly referred to as the "Distribution Companies").

The sale price was determined in the amount of PLN 400,000,000, but may be changed in the situations specified in the preliminary agreement.

Eurocash financed this acquisition from the credit obtained from ING Bank Śląski S.A. and from its own funds.

The Distribution Companies constitute the largest wholesale distributor of strong alcohol in Poland. Their combined pro-forma revenues in 2009 amounted to approximately PLN 2.18 billion. The Distribution Companies manage a network of over 80 warehouses and distribution centers and employ over 1900 employees, including approximately 460 sales representatives.

Full name of the issuer: EUROCASH S.A.

Abbreviated name of the issuer: EUROCASH

Sector as per WSE classification: Retail trade

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SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position	Signature
2 August 2010	Jacek Owczarek	Member of the Management Board	
2 August 2010	Rui Amaral	Member of the Management Board	