

POLISH FINANCIAL SUPERVISION AUTHORITY**Current Report No. 42/2010**

Date of preparation: 29 July 2010

Abbreviated name of the issuer:

EUROCASH

Subject:

Conclusion of a preliminary agreement for the purchase of Pol Cater Holding Sp. z o.o.

Legal basis:

Section 56.1.1 of the Act on Public Offering – confidential information

Report body:

The Management Board of Eurocash S.A. (the "Company" or "Eurocash") announces that on 28 July 2010, the Company and Dansk Cater A/S (the "Seller") concluded a preliminary agreement obligating them to conclude by 30 June 2011 a sale agreement ("Final Agreement") for 100% of the shares in Pol Cater Holding Sp. z o.o. ("Pol Cater").

The conclusion of the Final Agreement depends on the fulfillment of the conditions agreed upon in the preliminary agreement, in particular the Company obtaining the consent of the President of the Office of Competition and Consumer Protection. Eurocash intends to finance this acquisition from its own available funds.

Pol Cater, through its subsidiary Dania Fast Food sp. z o.o. (DFF) is one of the leading distributors of fast moving consumer goods (FMCG) to the HoReCa segment in Poland. The main clients are restaurant chains and independent restaurants, catering companies, and gas station chains.

DFF distributes goods through seven distribution centers located in Warsaw, Kraków, Katowice, Poznań, Łódź, and Gdańsk and employs approximately 170 people.

In the period of 12 month ended 30 September 2009, DFF generated sales revenues at the level of PLN 92 million, and in the period from 1 October - 30 March 2010, the sales of DFF amounted to PLN 70 million.

Full name of the issuer: EUROCASH S.A.

Abbreviated name of the issuer: EUROCASH

Sector as per WSE classification: Retail trade

Postal code: 62-052 Town: Komorniki

Street name: Wiśniowa Street number: 11

Phone: (+48) 61 658 33 01 Fax: (+48) 61 658 33 04

E-mail: eurocash@eurocash.com.pl Website: www.eurocash.com.pl

NIP [Taxpayer Identification Number]: 779-19-06-082

REGON [Polish Official Business Registry Number]: 631008941

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position	Signature
29 July 2010	Jacek Owczarek	Member of the Management Board	
29 July 2010	Amaldo Guerreiro	Member of the Management Board	