

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No. 37/2010

Date of preparation: 2 July 2010

Abbreviated name of the issuer:

EUROCASH

Subject:

The merger of EUROCASH S.A. with Przedsiębiorstwo Handlowe BATNA Sp. z o.o.

Legal basis:

Section 56.1.2 of the Act on Public Offering – current and interim information

Report body:

The Management Board of EUROCASH Spółka Akcyjna, with its registered office in Komorniki, announces that on 1 July 2010, the District Court for Poznań - Stare Miasto in Poznań, VIII Division of the National Court Register entered the merger of EUROCASH Spółka Akcyjna (acquiring company) with Przedsiębiorstwo Handlowe BATNA Spółka z ograniczoną odpowiedzialnością (acquired company).

The merger took place pursuant to Section 492.1.1 of the CCC (merger through acquisition) through the transfer of all of the assets of the acquired company to the acquiring company. In relation to the fact that Eurocash S.A. (as the acquiring company) held 100% of the shares of Przedsiębiorstwo Handlowe BATNA Sp. z o.o. (as the acquired company), in accordance with Section 515.1 of the CCC, the merger took place without an increase of the share capital.

The business activities of Eurocash involve:

- a national network of cash & carry type discount warehouses,
- franchise systems for retail stores - Eurocash manages franchise networks under such brands as: Delikatesy Centrum and abc.

Batna is the leading wholesale distributor of fast moving consumer goods in Warsaw, operating 3 cash & carry warehouses and performing the active distribution of goods.

Full name of the issuer: EUROCASH S.A.

Abbreviated name of the issuer: EUROCASH

Sector as per WSE classification: Retail trade

Postal code: 62-052 Town: Komorniki

Street name: Wiśniowa Street number: 11

Phone: (+48) 61 658 33 01 Fax: (+48) 61 658 33 04

E-mail: eurocash@eurocash.com.pl Website: www.eurocash.com.pl

NIP [Taxpayer Identification Number]: 779-19-06-082

REGON [Polish Official Business Registry Number]: 631008941

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position	Signature
2 July 2010	Jacek Owczarek	Member of the Management Board	
2 July 2010	Amaldo Guerreiro	Member of the Management Board	