

EUROCASH:

Consent of the Office of Competition and Consumer Protection for the acquisition of distribution companies from the subsidiary of Central European Distribution Corporation

Komorniki, 26 May 2010

Current Report no. 25/2010

The Management Board of Eurocash S.A. (the “Company”) announces that on 25 May 2010, the Company received information about the decision of the President of the Office of Competition and Consumer Protection (“OCCP”) to provide consent for Eurocash S.A. to realise envisaged concentration by taking the control of newly established Luxembourg law company, which on the day of the closing of the envisaged concentration will control 14 subsidiaries of the Central European Distribution Corporation („CEDC”), i.e.: Damianex S.A.; Astor sp. z o.o.; Dako-Galant Przedsiębiorstwo Handlowo Produkcyjne sp. z o.o.; Delikates sp. z o.o.; Miro sp. z o.o.; MTC sp. z o.o. Multi-Ex S.A.; Onufry S.A.; Panta-Hurt sp. z o.o.; Polskie Hurtownie Alkoholi sp. z o.o., Przedsiębiorstwo Dystrybucji Alkoholi “Agis” S.A., Przedsiębiorstwo Handlu Spożywczego sp. z o.o., Saol Dystrybucja sp. z o.o., and Premium Distributors sp. z o.o. (jointly referred to as “CEDC Distribution Companies”).

Obtaining the consent of the OCCP was one of the conditions for the conclusion of the Promised Agreement for the purchase of shares in the CEDC Distribution Companies from the company controlled by CEDC in accordance with the preliminary agreement concluded on 8 April 2010, the conclusion of which the Company announced in current report 12/2010.

Legal basis: Section 56.1.1 of the Act on Public Offerings and the Conditions for the Introduction of Financial Instruments into an Organised Trading System and on Public Companies dated 29 July 2005 (Dz. U. [Polish Journal of Laws] No. 184, item 1539).