

EUROCASH:

Conclusion of a preliminary agreement for the purchase of distribution companies from the subsidiary of CEDC, Carey Agri International Poland Sp. z o.o.

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The Management Board of Eurocash S.A. (the “Company” or “Eurocash”) announces that on 8 April 2010, the Company and Carey Agri International Poland Sp. z o.o. (the “Seller”) concluded a preliminary agreement obligating the conclusion, by 31 December 2010, of an agreement (“Final Agreement”) of the sale of 100% of the shares in 14 subsidiaries of the Seller, i.e.: Damianex S.A.; Astor sp. z o.o.; Dako-Galant Przedsiębiorstwo Handlowo Produkcyjne sp. z o.o.; Delikates sp. z o.o.; Miro sp. z o.o.; MTC sp. z o.o. Multi-Ex S.A.; Onufry S.A.; Panta-Hurt sp. z o.o.; Polskie Hurtownie Alkoholi sp. z o.o., Przedsiębiorstwo Dystrybucji Alkoholi “Agis” S.A., Przedsiębiorstwo Handlu Spożywczego sp. z o.o., Saol Dystrybucja sp. z o.o., and Premium Distributors sp. z o.o. (jointly referred to as “CEDC Distribution Companies”). Upon the completion of the restructuring of the Seller’s group, Eurocash will purchase the shares in the CEDC Distribution Companies from the company controlled by the Central European Distribution Corporation (“CEDC”).

The sale price was agreed to be PLN 400,000,000, however, it may be changed in the situations specified in the preliminary agreement. The conclusion of the Final Agreement is conditional upon the fulfilment of the conditions agreed upon in the preliminary agreement, in particular, the Company obtaining the consent of the President of the Office of Competition and Consumer Protection.

Eurocash intends to finance this acquisition from its own available funds and through debt instruments.

The CEDC Distribution Companies are the largest wholesale distributor of strong alcoholic beverages in Poland. Their total pro-forma sales in 2009 amounted to approximately PLN 2.18 billion. The CEDC Distribution Companies manage a network of over 80 warehouses and distribution centres and employ more than 1900 employees, including more than 460 salespeople - the largest sales team in the strong alcoholic beverage distribution segment in Poland.

Legal basis: article 56 § 1 subsection 1 of the Act dated 29 July 2005 on public offerings and the conditions for the introduction of financial instruments to organised trading and on public companies (Dz. U. [Polish Journal of Laws] of 2005, No. 184, item 1539).