

EUROCASH:

Number of shares admitted to trading as at 31 March 2010

Komorniki, 7 April 2010

Current Report 11/2010

The Management Board of Eurocash S.A. (hereinafter “**Eurocash**”) announces that it obtained information from UniCredit CAIB Poland S.A., performing the function of the offeror of series E ordinary bearer shares with a value of PLN 1 each (hereinafter “**Series E Shares**”) issued as part of the conditional increase of the share capital in relation to the Third Employee Incentive Scheme (see Report 13/2006 containing the text of the resolution No. 19 of 2006 of the General Shareholders’ Meeting of Eurocash concerning the III Employee Incentive Scheme, Report 48/2008 on the issuance of series D bonds with pre-emptive rights, and Report 56/2009 on determining the issue price of series E shares) as well as series D ordinary bearer shares with a value of PLN 1 each (hereinafter “**Series D Shares**”) issued as part of the conditional increase of the share capital in relation to the Third Employee Incentive Scheme (see Report 48/2008), that during the period from 1 to 31 March 2010, 38,500 Series E Shares and 370,000 Series D Shares were issued. Accordingly, as at 31 March 2010, a total of 135,246,736 shares of Eurocash were admitted to trading on the Warsaw Stock Exchange.

Legal basis: § 34 subsection 1(2) of the Ordinance of the Minister of Finance dated 19 February 2009 concerning current and interim information to be disclosed by issuers of securities and the conditions for recognising as equivalent information required by the law of a country that is not a member state (Dz.U. [Polish Journal of Laws] No. 33, of 2009 item 259).