

Current Report No. 10/2010

#### **Redemption of series C bonds. Acquisition of securities issued by the Company.**

The Management Board of EUROCASH Spółka Akcyjna with its registered office in Komorniki, in relation to the implementation of the KDWT Incentive Scheme from 2006 introduced by resolution No. 17 of the Annual General Shareholders' Meeting of EUROCASH S.A. dated 25 April 2006 (see Current Report No. 13/2006 dated 26 April 2006) announces that as a result of the exercise of the rights of the holders of series C bonds issued by the Company, EUROCASH S.A. on 6 April 2010 redeemed 415,000 (four hundred fifteen thousand) bonds with a nominal value of 1 grosz each.

Pursuant to resolution No. 17 of the Annual General Shareholders' Meeting of EUROCASH S.A. dated 25 April 2006, the Company issued a total of 415,000 Series C Registered Bonds, each with a nominal value of 1 (one) grosz [PLN 0.01], of which each gave the right to subscribe for and acquire 2 (two) series D ordinary bearer shares, each with a nominal value of PLN 1 (one), with priority over the shareholders of the Company.

The total nominal value of the Series C Bonds issue was PLN 4,150 (four thousand one hundred and fifty).

In accordance with § 2 item 5 of the abovementioned resolution No. 17, the redemption of the bonds by the Company was to take place on 5 April 2010 through the payment of a monetary amount equal to the nominal value of the Series C Bonds.

On 6 April 2010, the Company redeemed 415,000 (four hundred fifteen thousand) series C bonds, and the total value of the monetary compensation for the redemption of all series C bonds was PLN 4,150.00 (four thousand one hundred and fifty). The average price of the acquisition of one series C bond was 1 grosz.

The acquisition of series C bonds took place in order to redeem them.

Legal basis: § 5 subsection 1 (6) of the Ordinance of the Minister of Finance dated 19 February 2009 concerning current and interim information to be provided by issuers of securities and the conditions for recognising as equivalent information required by the law of a country which is not a member state.

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