

EUROCASH:

**Number of shares admitted to trading as at 31 January 2010**

Komorniki, 5 February 2010

**Current report No. 7/2010**

The Management Board of Eurocash S.A. (hereinafter "**Eurocash**") announces that it was notified by UniCredit CAIB Poland S.A., which acts as the offeror of Series E bearer ordinary shares, with a value of PLN 1 each (hereinafter the "**Series E Shares**"), issued by way of the conditional increase of the share capital in connection with the Third Employee Incentive Scheme (see report 13/2006 containing the text of Resolution No. 19 of the General Meeting of Eurocash from 2006 regarding the Third Employee Incentive Scheme, report 48/2008 on the issuance of Series D Bonds with pre-emptive rights, and report 56/2009 on the determination of the issue price of Series E Shares), that from 1 to 31 January 2010, 111,000 Series E Shares were issued.

Accordingly, as at 31 January 2010, a total of 134,815,736 shares of Eurocash were admitted to trading on the Warsaw Stock Exchange.