

EUROCASH:

Number of shares admitted to trading as at 31 December 2009

Komorniki, 6 January 2010

Current report No. 2/2010

The Management Board of Eurocash S.A. (hereinafter "**Eurocash**") announces that today it was notified by UniCredit CAIB Poland S.A., which acts as the offeror of Series C bearer ordinary shares, with a value of PLN 1 each (hereinafter the "**Series C Shares**"), issued as part of the conditional increase of the share capital in connection with the Second Employee Incentive Scheme (described in Eurocash's prospectus of 2004, as amended, see Current report 1/2008) and of Series D bearer ordinary shares, with a value of PLN 1 each (hereinafter the "**Series D Shares**"), issued as part of the conditional increase of the share capital in connection with the KDWT Employee Incentive Scheme (see Current report No. 48/2008), that from 1 to 31 December 2009, 282,000 Series C Shares and 30,000 Series D Shares were issued.

Accordingly, as at 31 December 2009, a total of 134,704,736 shares of Eurocash were admitted to trading on the Warsaw Stock Exchange.