

Date of preparation: 2020-12-09

Abbreviated issuer's name:

**EUROCASH**

Subject:

**Information on the issue of bonds under the bond issue program**

Legal basis:

Art. 17 par. 1 MAR – confidential information

Report content:

Management Board of Eurocash S.A. (hereinafter referred to as the "**Issuer**") informs that on December 9, 2020, the Company accepted offers from qualified investors (within the meaning of Regulation (EU) 2017/1129 of June 14, 2017) for the subscription of series B bonds under the bond issue program of November 18, 2020 (the "**Program**"), about which the Company informed in the current report No. 33/2022 ("Establishment of the bond issue program"). Based on the offers, the company intends to issue 125,000 unsecured 5-year series B bearer bonds with a par value of PLN 1,000 each and a total par value of PLN 125,000,000 ("**Bonds**").

The issue price of the Bonds will be equal to their nominal value.

The bonds will be issued in the form of a public offering, with the exception of the obligation to draw up a prospectus or information memorandum. The bonds will bear interest at a variable interest rate of WIBOR 6M plus a fixed margin of 2.25 percentage points per year.

The Company plans that the Bond issue date will be December 23, 2020. The Bonds will be introduced to trading in the alternative trading system operated by the Warsaw Stock Exchange.

The bond redemption date is December 23, 2025.

Unit's name:	EUROCASH S.A.
Abbreviated unit's name:	EUROCASH
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#### SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Name and surname	Position/Function	Signature
2020-12-09	Jacek Owczarek	Member of the Board	
2020-12-09	Arnaldo Guerreiro	Member of the Board	