

## FINANCIAL SUPERVISION COMMITTEE

Current report no. 30/2020

Date of preparation: 2020-11-12

Issuer's abbreviated name:

**EUROCASH**

Subject:

**First notification of shareholders of Eurocash S.A. on the intention to merge Eurocash S.A. and Mila Holding S.A.**

Legal basis:

Art. 56 sec. 1 point 2 of the Act on Offerings - current and periodic information

Content of the report:

Based on art. 504 §1 in connection with Art. 4021 of the Commercial Companies Code ("CCC"), the Management Board of Eurocash Spółka Akcyjna with its registered office in Komorniki, hereby submits:

FIRST NOTIFICATION OF SHAREHOLDERS OF EUROCASH S.A. ON THE INTENTION TO MERGE OF EUROCASH S.A. AND MILA HOLDING S.A..

Management Board of Eurocash S.A. based in Komorniki notifies, pursuant to art. 504 §1 of the Commercial Companies Code, on the intention to merge Eurocash S.A. (acquiring company) with Mila Holding S.A. (acquired company).

Announcements of the merger plan for Eurocash S.A. with Mila Holding S.A. was made on November 10, 2020 on the companies' website at the address:

<https://grupaeurocash.pl/inwestor/informacje-korporacyjne/lad-korporacyjny> in the "Merger of Eurocash S.A. and Mila Holding S.A." tab.

From November 12, 2020, the shareholders of the merging companies can visit the seat of Eurocash S.A. at ul. Wiśniowa 11 in Komorniki with the following documents:

1. a merger plan,
2. financial statements and management board reports on the activities of the merging companies, together with the opinion and report of the statutory auditor for the last three financial years,
3. draft resolutions on the merger of companies,
4. determining the value of assets of Mila Holding S.A. on 01.10.2020,
5. a statement containing information about the accounting status of Mila Holding S.A. drawn up for the purposes of the merger on 01.10.2020.

Due to the fact that Eurocash S.A. (as the acquiring company) holds 100% of shares in Mila Holding S.A. (as the acquired company):

1. pursuant to art. 516 §6 of the Commercial Companies Code, the merger will be effected without increasing the share capital of Eurocash S.A. and therefore no changes to the articles of association of Eurocash S.A. are planned;
2. pursuant to art. 516 § 6 in connection with art. 516 § 5 of the Commercial Companies Code, the management boards of the merging companies do not prepare the written report referred to in Art. 501 of the Commercial Companies Code;
3. pursuant to art. 516 § 6 in connection with art. 516 § 5 of the Commercial Companies Code, the merger plan is not subject to examination by an expert, therefore the relevant expert opinion has not been prepared.

Extraordinary General Meeting of Eurocash S.A., the subject of which will include adopting a resolution on the merger will be convened by way of a separate current report in the near future.

Unit name:	EUROCASH S.A.
Abbreviated unit name:	EUROCASH
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www	www.grupaeurocash.pl
Tax ID:	779-19-06-082
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#### **SIGNATURES OF PERSONS REPRESENTING THE COMPANY**

Date	Name and surname	Position/Function	Signature:
2020-11-12	Jacek Owczarek	Member of the Board	
2020-11-12	Arnaldo Guerreiro	Member of the Board	