POLISH FINANCIAL SUPERVISORY AUTHORITY

Current Report No. 29/2016

Date of preparation: 23rd December 2016

Abbreviated name of the issuer:

EUROCASH

Subject:

UOKiK President's decision regarding acquisition of EKO Holding S.A.

Legal basis:

Article 17. sec. 1 MAR – confidential information

Report body:

The Management Board of Eurocash S.A., in reference to the current report 5/2016, announces that on 23rd December 2016 received a decision of the President of the Office of Competition and Consumer Protection regarding conditional approval for concentration consisting of taking control over EKO Holding S.A.

The condition contained in UOKiK President's decision, relies on disposal by Eurocash all rights to three EKO stores located in Gniewczyna Łańcucka, Zarzecze and Chrościce.

At the moment of the approval all conditions precedent to the preliminary agreement was completed.

| Full name of the issuer: | EUROCASH SA | |
|--|-------------------------------|--|
| Abbreviated name of the issuer: | Retail trade | |
| Sector as per WSE classification: | EUROCASH | |
| Address: | Wiśniowa 11, 62-052 Komorniki | |
| Phone: | (+48) 61 658 33 01 | |
| Fax: | (+48) 61 658 30 10 | |
| E-mail: | eurocash@eurocash.pl | |
| Website | www.eurocash.pl | |
| NIP (Taxpayer Identification Number): | 779-19-06-082 | |
| REGON (Polish Official Business Registry | 631008941 | |

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

| Date Fu | III Name | Position | Signature |
|--------------------------------|---------------|------------------|---------------------|
| 23 rd December 2016 | Jacek Owczare | ek Member of t | he Management Board |
| 23 rd December 2016 | Arnaldo Guerr | eiro Member of t | he Management Board |