

POLISH FINANCIAL SUPERVISORY AUTHORITY

Current Report No. 28/2016

Date of preparation: 14th December 2016

Abbreviated name of the issuer:

EUROCASH

Subject:

UOKiK President's decision regarding acquisition of 100% shares in "Polska Dystrybucja Alkoholi" Sp. Z o.o.

Legal basis:

Article 17. sec. 1 MAR – confidential information

Report body:

The Management Board of Eurocash S.A., in reference to the current reports 25/2015 and 25/2016, announces that on 14th December 2016 received a decision of the President of the Office of Competition and Consumer Protection regarding conditional approval for concentration consisting of taking control over „Polska Dystrybucja Alkoholi” sp. z o.o. („PDA”)

The condition contained in UOKiK President's decision, relies on exclusion from the transaction one wholesale warehouse located in Pabianice

At the moment of the approval all conditions precedent to the preliminary agreement was completed.

Full name of the issuer:	EUROCASH SA
Abbreviated name of the issuer:	Retail trade
Sector as per WSE classification:	EUROCASH
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Website	www.eurocash.pl
NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry	631008941

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position	Signature
14 th December 2016	Jacek Owczarek	Member of the Management Board	
14 th December 2016	Arnaldo Guerreiro	Member of the Management Board	

