

Date of preparation: 28<sup>th</sup> April 2016

Abbreviated name of the issuer:

**EUROCASH**

Subject:

**Correction of current report 11/2016**

Legal basis:

Section 56.1.2 of the Act on Public Offerings – current and interim information

Report body:

Management Board Eurocash S.A. improves the mistake writing in the current report No. 11/2016:

Was: „...34,250 Series M shares were issued in March 2016”

Should be: “88,475 Series M shares were issued in February and March 2016”

Below full text of the revised report:

The Management Board of Eurocash SA (referred to as "Eurocash") announces that it has obtained from Pekao Investment Banking S.A., acting function offering ordinary bearer shares series M with the value of PLN 1 each (the "Series M Shares" ) issued under the Eight Incentive and Bonus Programme for Employees (see current report 31/2012 containing the resolution No. 3 of the Annual General Meeting of the Company of 26th November 2012 on the Eighth, Ninth and Tenth Incentive and Bonus Programme for Employees for the years 2012, 2013 and 2014, and reports 45/2013, 10/2015 and 16/2015), the following information: 88,475 Series M shares were issued in February and March 2016.

Therefore, since 31st March 2016, admitted to trading on the Warsaw Stock Exchange SA are a total of 138,920,436 Eurocash shares.

Full name of the issuer:	EUROCASH SA
Abbreviated name of the issuer:	Retail trade
Sector as per WSE classification:	EUROCASH
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Phone:	(+48) 61 658 33 01
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Website	www.eurocash.pl
NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry	631008941

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

<b>Date</b>	<b>Full Name</b>	<b>Position</b>	<b>Signature</b>
28 <sup>th</sup> April 2016	Jacek Owczarek	Member of the Management Board	
28 <sup>th</sup> April 2016	Arnaldo Guerreiro	Member of the Management Board	