

**POLISH FINANCIAL SUPERVISORY AUTHORITY**

Current Report No 5/2016

Date of preparation: 18<sup>th</sup> March 2016

Abbreviated name of the issuer:

**EUROCASH**

Subject:

**Eurocash to acquire 100% of shares in EKO Holding S.A.**

Legal basis:

Article 56. sec. 1 point 1 of the Act on Public Offering – confidential information

Report body:

The Management Board of Eurocash SA ("Eurocash") announces that on 23<sup>rd</sup> February 2016 concluded with Pelican Ventures Sp. z o.o. preliminary agreement of the sales of shares ("The Preliminary Agreement"), pursuant to which Eurocash will acquire 100% stake in EKO Holding S.A. based in Nowa Wieś Wrocławska, entered into the register of business entities under the KRS number 0000302877 („EKO”).

Concluding the final agreement is subject to the conditions precedent agreed in the Preliminary Agreement, in particular to obtain by Eurocash the consent of the President of the Office of Competition and Consumer Protection.

EKO is the owner of a chain comprising over 250 small supermarkets, located mainly in Southwestern Poland, concentrated in the provinces of Lower Siles, Wielkopolska, Opole and Silesia. According to the received information, the total sales of EKO in 2015 amounted to app. PLN 999 million.

The acquisition of the EKO chain will enable Eurocash Group to develop competences in retail sales and logistics capacities in Western Poland, following improvement of the competitiveness of Eurocash Group's clients and as a consequence the potential increase in revenues of Eurocash Group. For these reasons, the Board considered the conclusion of the Preliminary Agreement as an information confidential.

Full name of the issuer:	EUROCASH SA
Abbreviated name of the issuer:	Retail trade
Sector as per WSE classification:	EUROCASH
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NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry	631008941

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

<b>Date</b>	<b>Full Name</b>	<b>Position</b>	<b>Signature</b>
18 <sup>th</sup> March 2016	Jacek Owczarek	Member of the Management Board	
18 <sup>th</sup> March 2016	Arnaldo Guerreiro	Member of the Management Board	