

POLISH FINANCIAL SUPERVISORY AUTHORITY

Current Report No 3/2016

Date of preparation: 29th January 2016

Abbreviated name of the issuer:

EUROCASH

Subject:

Eurocash to acquire 50% of shares in one of the largest Delikatesy Centrum franchisees

Legal basis:

Art. 56 sec. 1 point 1 of the Act on Public Offerings - confidential information

Report body:

The Management Board of Eurocash S.A. ("Eurocash") announces that on 29th January 2016 pursuant to the preliminary agreement of 18th September 2014 (please see current report no. 46/2016), Eurocash executed with Hadrick Investments sp. z o.o, Jerzy Rogala and Ewelina Wójcik Rogala ("Firma Rogala") an agreement of acquisition of 50% shares in Firma Rogala ("Agreement").

In 2015, Firma Rogala generated approx. PLN 367 million in retail sales. The acquisition of a stake in Firma Rogala is in line with Eurocash Group's M&A policy. It is aimed at developing a long-term partnership with one of the key franchisees, running 63 outlets, ensuring the stable growth of the Delikatesy Centrum network and increasing Eurocash Group's revenue.

Full name of the issuer:	EUROCASH SA
Abbreviated name of the issuer:	Retail trade
Sector as per WSE classification:	EUROCASH
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NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry	631008941

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position	Signature
29 th January 2016	Jacek Owczarek	Member of the Management Board	
29 th January 2016	Arnaldo Guerreiro	Member of the Management Board	

