

POLISH FINANCIAL SUPERVISORY AUTHORITY

Current Report No. 13 / 2021

Date of preparation: 21<sup>st</sup> October 2021

Abbreviated name of the issuer:

**EUROCASH**

Subject:

**Fulfillment of conditions precedent for the acquisition of shares in Arhelan, including obtaining the merger clearance issued by the President of the Office of Competition and Consumer Protection**

Legal basis:

Art. 17 sec. 1 MAR

Report body:

Management Board of Eurocash S.A. with its registered seat in Komorniki ("**Eurocash**"), with reference to the current report no. 3/2021 dated 11.03.2021, informs that on 21.10.2021 Eurocash has been notified by Arhelan sp. z o.o. ("**Arhelan**") of the completion of the internal restructuring process of Arhelan, including (i) transformation of the legal form of Arhelan into a limited liability company (*sp. z o.o.*), (ii) transfer of its real estate to a separate entity and (iii) transfer of all shares in Arhelan to a sole shareholder, constituting one of the conditions precedent in the transaction concerning the acquisition by Eurocash of 49% of shares in Arhelan (and ultimately 50% of shares) and cooperation of Arhelan with the Eurocash Group, including the conclusion of a franchise agreement between Arhelan and Eurocash Franczyza sp. z o.o. ("**Transaction**"). As a result of satisfying the abovementioned condition precedent all conditions precedent to the Transaction have been fulfilled.

Management Board of Eurocash also informs that on 15.10.2021, Eurocash received the decision of the President of the Office of Competition and Consumer Protection ("**UOKiK**") dated 14.10.2021, in which the President of UOKiK gave unconditional consent to a concentration consisting in the takeover of control of Arhelan by Eurocash.

Full name of the issuer:	EUROCASH S.A.
Abbreviated name of the issuer:	EUROCASH
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Website:	www.grupaeurocash.pl
NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry):	631008941

**SIGNATURES OF THE COMPANY'S REPRESENTATIVES**

Date	Full Name	Position	Signature
21 <sup>st</sup> October 2021	Jacek Owczarek	Member of the Management Board	
21 <sup>st</sup> October 2021	Arnaldo Guerreiro	Member of the Management Board	