

EUROCASH:

Admission and introduction of ordinary bearer Series C Shares of Eurocash S.A. to trading on the main market of the Warsaw Stock Exchange

Komorniki, January 23, 2009

Current Report No. 5/2009

The Management Board of Eurocash S.A. ("Eurocash") hereby reports that on January 22, 2009, received information on resolution of the Management Board of the Warsaw Stock Exchange ("WSE") dated January 9, 2009, concerning admission to trading on the main market of the WSE up to 3,193,550 ordinary bearer Series C Shares with a par value of PLN 1 per share ("Series C Incentive Shares") The shares were issued as part of a conditional share capital increase effected based on Resolution No. 3 of the Extraordinary General Shareholders Meeting of Eurocash of September 14th 2004, concerning the issue of bonds with pre-emptive rights attached, a conditional share capital increase and a waiver of pre-emptive rights of the existing shareholders to acquire new issue shares, as amended; in the wording adopted by virtue of Resolution No. 2 of the Extraordinary General Shareholders Meeting of Eurocash dated November 2nd 2004 and Resolution No. 1 of the Extraordinary General Shareholders Meeting of Eurocash dated November 25th 2004.

The Management Board of WSE decided to introduce the aforementioned Eurocash shares to trading on the main market of the WSE, at the day of registration of these shares by the Polish National Depository for Securities under the code „PLEURCH00011”.

Legal basis: Par. 34.1.1–2 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities, dated October 19th 2005 (Dz.U. of 2005, No. 209, item 1744)