

EUROCASH:

**Total number of shares approved for listing as at 31 December 2008**

Komorniki, January 23, 2009

**Current Report no. 4/2009**

The Management Board of Eurocash S.A. (hereinafter "Eurocash") announces that it was notified by UniCredit CAIB Poland S.A., acting as the offeror of Series B bearer ordinary shares with a nominal value of PLN 1 per share (hereinafter "Series B Shares"), issued as a part of the conditional increase of the share capital in relation to the Incentive Scheme (described in the Eurocash Prospectus of 2004 as amended, see Current Report no. 1/2008), that during the period from 1 to 31 December 2008, 328,000 Series B Shares were issued.

Accordingly, as at 31 December 2008, a total of 130.777.550 of shares of Eurocash were approved for listing on the Warsaw Stock Exchange.

*Legal basis: Section 34.1.2 of the Ordinance of the Minister of Finance dated 19 October 2005 concerning current and interim information to be disclosed by issuers of securities (Polish Journal of Laws [Dz.U.] of 2005, No. 209, item 1744)*