

EUROCASH:

Purchase of own shares of EUROCASH S.A.

Komorniki, 30 November 2009

Current report no. 54/2009

The Management Board of Eurocash S.A. (hereinafter “**Eurocash**” or the “**Company**”) announces that it was notified by UniCredit CAIB Poland S.A. (hereinafter “**UniCredit**”) about the purchase of the Company’s own shares on behalf of the Company.

Under an agreement with Eurocash, UniCredit has been implementing and managing the Eurocash’s shares buy-back programme for the purposes of the Employee Incentive Scheme, pursuant to the provisions of Section 362.1.8 of the Polish Commercial Companies Code. The authorisation to purchase own shares was granted pursuant to Resolution no. 28 of the Annual General Meeting of Shareholders of Eurocash adopting the Company’s share buy-back programme and setting forth the terms and conditions for the buy-back of shares dated 25 May 2009 (cf. Current reports no. 26/2009 and 37/2009).

According to the received information on 30 November 2009, 30,296 own shares of Eurocash S.A. were purchased, for an average purchase price of PLN 14.60 per share.

The purchased shares entitle to a total of 30,296 votes at a General Meeting of Shareholders of the Company, which constitutes 0.023% of the total number of votes.

Following the purchase of these shares, the Company holds a total of 48,002 own shares, which constitute 0.036% of the share capital of the Company and which entitle to 48,002 votes, i.e. 0.036% of the total number of votes at a General Meeting of Shareholders of Eurocash.

Legal basis: Section 56.1.2 of the Act on Public Offering – current and interim information