

EUROCASH:

Closing of the Subscription for Series F Incentive Shares

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The Management Board of Eurocash S.A. (hereinafter "Eurocash") announces that on 22 October 2009, the subscription for Series F ordinary bearer shares, each with a value of PLN 1 (hereinafter "Series F Incentive Shares") issued as part of the conditional increase of share capital in connection with the Delikatesy Centrum Employee Incentive Scheme from 2007 (cf. Current report 9/2007 dated 29 June 2007) was closed.

The Management Board of Eurocash presents the following data regarding the Series F Incentive Shares subscription:

1) The date of the opening and closing of the Subscription for Series F Incentive Shares:

a) opening date of the subscription: 17 August 2009

b) closure date of the subscription: 22 October 2009 (date for the submission of all subscriptions for Series F Shares)

2) The date of the allocation of Series F Incentive Shares: the issuance of the covered Series F Incentive Shares took place by their registration on the securities accounts of the subscribers in the period from 22 October 2009 to 30 November 2009.

3) Number of Series F Incentive Shares covered by the subscription: 537,636.

4) Rate of reduction: 0%.

5) Number of Series F Incentive Shares for which subscriptions were submitted as part of the subscription: 537,636.

6) Number of Series F Incentive Shares which were allocated as part of the subscription: 537,636.

7) Price for which the Series F Incentive Shares were acquired: PLN 6.51 for each share.

8) Number of people who submitted subscriptions for the Series F Incentive Shares covered by the subscription: 4.

9) Number of people to whom the Series F Incentive Shares were allocated as part of the conducted subscription: 4.

10) Due to the nature of the increase of the share capital, no underwriting agreements were concluded.

11) The value of the conducted subscription, understood as the product of the number of offered Series F Incentive Shares and the issue price: PLN 3,500,010.36,

12) Costs of preparing and conducting the issuance of Series F Incentive Shares amounted to PLN 181,292.27, and were composed of:

- the preparation and conducting of the offer: 29,594.24
- remuneration of underwriters: does not apply
- preparation of a prospectus: does not apply
- consulting costs: 144,509.93
- promotion of the offer: does not apply
- fees related to registration in the National Depository of Securities, approval, and introduction of shares to exchange trading: 7,188.10

The costs of the issuance of Series B Incentive Shares incurred during the increase of the share capital of the Company decreased the supplementary capital of the Company created from the surplus from the issue price of the Incentive Shares over their nominal value.

In the financial statements prepared in accordance with the International Accounting Standards, these costs were recognised as finance costs. After the conclusion of the purchase, the costs will be recognised in the supplementary capital.

13) The average subscription cost for each Series F Incentive Share was PLN 0.34.

Legal basis: Section 33.1. of the Ordinance of the Minister of Finance concerning current and interim information to be provided by issuers of securities and the conditions for recognising as equivalent information required by the law of a country which is not a member state dated 19 February 2009 (Dz.U. [Polish Journal of Laws] of 2009, No. 33, item 259, as amended).