

EUROCASH:

**Consent of the Office of Competition and Consumer Protection for the acquisition of Batna sp. z o.o.**

Komorniki, 30 October 2009

**Current Report no. 45/2009**

The Management Board of Eurocash S.A. (the “Company”) announces that on 29 October 2009, the Company received information about the decision of the President of the Office of Competition and Consumer Protection (“OCCP”) to provide consent for Eurocash S.A. to take control of Przedsiębiorstwo Handlowe Batna sp. z o.o. with its registered office in Warsaw (“Batna”).

Obtaining the consent of the OCCP was one of the conditions for the conclusion of an agreement for the sale of shares in Batna in accordance with the preliminary agreement concluded on 7 August 2009, the conclusion of which the Company announced in current report 41/2009.

*Legal basis: Section 56.1.1 of the Act on Public Offerings and the Conditions for the Introduction of Financial Instruments into an Organised Trading System and on Public Companies dated 29 July 2005 (Dz. U. [Polish Journal of Laws] No. 184, item 1539).*