

EUROCASH:

Number of shares approved for listing as at 31 August 2009

Komorniki, 22 September 2009

Current report no. 42/2009

The Management Board of Eurocash S.A. (hereinafter "**Eurocash**") announces that it was notified by UniCredit CAIB Poland S.A., which acts as the offeror of Series C bearer ordinary shares, with a nominal value of PLN 1 each (hereinafter the "**Series C Shares**"), issued by way of the conditional increase of the share capital in connection with the Second Employee Incentive Scheme (described in Eurocash's prospectus of 2004, as amended, cf. Current report 1/2008) and of Series D bearer ordinary shares, with a nominal value of PLN 1 each (hereinafter the "**Series D Shares**"), issued by of the conditional increase of the share capital in connection with the KDWT Employee Incentive Scheme (cf. Current report no. 48/2008), that from 1 to 31 August 2009, 48,000 Series C Shares and 86,604 Series D Shares were issued.

Accordingly, as at 31 August 2009, a total of 133,665,878 shares of Eurocash were approved for listing on the Warsaw Stock Exchange.

Legal basis: Section 34.1.2 of the Ordinance of the Minister of Finance concerning current and interim information to be provided by issuers of securities dated 19 October 2005 (Dz.U. [Polish Journal of Laws] of 2005, No. 209, item 1744).