

FINANCIAL SUPERVISION AUTHORITY

Current report no. 41/2009

Date of preparation: 8 August 2009

Abbreviated name of the issuer:

EUROCASH

Subject:

Signing of a preliminary agreement on purchase of Batna sp. z o.o.

Legal basis:

Section 56.1.1 of the Act on Public Offering – confidential information

Report body:

The Management Board of Eurocash S.A. (the “Company”) announces that on 7 August 2009, the Company and Mr Sylwester Malecki (the “Seller”) signed a preliminary agreement bestowing an obligation to sign, no later than 31 March 2010, an agreement the “Agreement”) on sale of 100% of shares in Batna sp. z o.o. (“Batna”) to the Company in consideration for a cash payment.

The condition for the signing of the share purchase agreement shall be the obtaining by the Company of consent from the Head of the Office of Competition and Consumer Protection. Additionally, the parties may rescind the share purchase agreement should the legal and financial due diligence of Batna uncover the existence of liabilities which give ground to a material decrease of the purchase price.

Batna is a leading wholesale FMCG distributor in Warsaw, which operates 3 cash&carry wholesale outlets and is actively involved in the distribution of goods. Batna’s revenues from sales in 2008 exceeded PLN 260 million, while the net profit exceeded PLN 6 million. Batna’s revenues from sales in the first 6 months of 2009 were PLN 122 million. The transaction will allow Eurocash to enter and entrench on the Warsaw cash&carry market.

Full name of the issuer: EUROCASH S.A.

Abbreviated name of the issuer: EUROCASH

Sector as per WSE classification: Retail trade

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REGON (Polish Official Business Registry Number): 631008941

SIGNATURES OF COMPANY’S REPRESENTATIVES

Date	Full Name	Position	Signature
8 August 2009	Amaldo Guerreiro	Member of the Management Board	
8 August 2009	Jacek Owczarek	Member of the Management Board	