

EUROCASH:

Purchase of own shares of EUROCASH S.A.

Komorniki, 3 August 2009

Current report no. 39/2009

The Management Board of Eurocash S.A. (hereinafter “**Eurocash**” or the “**Company**”) announces that it received information from UniCredit CAIB Poland S.A. (hereinafter “**UniCredit**”) on the purchase of the Company’s own shares on behalf of the Company.

Under an agreement with Eurocash, UniCredit has been implementing and managing the Eurocash’s shares buy-back programme for the purposes of the Incentive Scheme, pursuant to the provisions of Section 362.1.8 of the Polish Code of Commercial Partnerships and Companies. The authorisation to purchase own shares was granted pursuant to Resolution no. 28 of the Annual General Meeting of Shareholders of Eurocash adopting the Company’s share buy-back programme and setting forth the terms and conditions for the buy-back of shares dated 25 May 2009 (cf. Current reports no. 26/2009 and 37/2009).

According to the received information, on 29 July 2009, 6,471 own shares with a nominal value of PLN 1 each were purchased, which as at 31 July 2009 constituted 0.0048% of the share capital of the Company, for an average purchase price of PLN 11.00 each. To the purchased shares are attached 6,471 votes at a General Meeting of Shareholders of the Company, which constitutes 0.0048% of the total number of votes.

Following the purchase of these shares, the Company holds a total of 6,471 own shares, which constitute 0.0048 of the share capital of the Company and to which are attached 6,471 votes, i.e. 0.0048% of the total number of votes at a General Meeting of Shareholders of Eurocash.

Legal basis: Section 56.1.2 of the Act on Public Offering – current and interim information