

EUROCASH:

**Number of shares approved for listing as at 31 July 2009**

Komorniki, 3 August 2009

**Current report no. 38/2009**

The Management Board of Eurocash S.A. (hereinafter "**Eurocash**") announces that it was notified by UniCredit CAIB Poland S.A., which acts as the offeror of Series C bearer ordinary shares, with a nominal value of PLN 1 each (hereinafter the "**Series C Shares**"), issued by way of the conditional increase of the share capital in connection with the Second Employee Incentive Scheme (described in Eurocash's prospectus of 2004, as amended, cf. Current Report 1/2008), that from 1 to 31 July 2009, 12,000 Series C Shares were issued.

Accordingly, as at 31 July 2009, a total of 133,531,274 shares of Eurocash were approved for listing on the Warsaw Stock Exchange.

*Legal basis: Section 34.1.2 of the Ordinance of the Minister of Finance concerning current and interim information to be provided by issuers of securities dated 19 October 2005 (Dz.U. [Polish Journal of Laws] of 2005, No. 209, item 1744).*