

EUROCASH S.A.

Placement of Subscription Orders for Series C Shares in Eurocash S.A. by a Member of the Management Board

Komorniki, June 11, 2009

Current Report No. 29/2009

The Management Board of Eurocash S.A. ("the Company") hereby reports that, on June 10, 2009, it received a notification from a member of the Company's Management Board informing that on June 9, 2009, the member of the Management Board – in connection with the participation in Incentive Scheme II – purchased for the total price of PLN 89.60, 9 860 Series B Bonds issued by Eurocash S.A., with the pre-emptive rights to acquire Series C ordinary bearer Shares in Eurocash S.A. with the par value of PLN 1.00 per share ("Series C Shares"), and – in exercise of the pre-emptive rights – placed a subscription order for 224 000 Series C Shares with the issue price of PLN 4.32 per share.

The Incentive Scheme referred to above was approved under the Extraordinary General Shareholders Meeting's Resolution No. 3 of September 14th 2004, concerning the issue of bonds with pre-emptive rights attached, a conditional share capital increase and a waiver of pre-emptive rights of the existing shareholders to acquire new issue shares, as amended; in the wording adopted by virtue of Resolution No. 2 dated November 2nd 2004 and Resolution No. 1 dated November 25th 2004. Details about the Incentive Scheme can be found in the Issue Prospectus of Eurocash S.A. published in 2004.