

EUROCASH:

**Total number of shares approved for listing as at 30 April 2009**

Komorniki, May 6, 2009

**Current Report no. 19/2009**

The Management Board of Eurocash S.A. (hereinafter "Eurocash") announces that it was notified by UniCredit CAIB Poland S.A., acting as the offeror of Series C bearer ordinary shares with a nominal value of PLN 1 per share (hereinafter "Series C Shares"), issued as a part of the conditional increase of the share capital in relation to the Second Incentive Scheme (described in the Eurocash Prospectus of 2004 as amended, see Current Report no. 1/2008), and

Series D bearer ordinary shares with a nominal value of PLN 1 per share (hereinafter "Series D Shares") issued as a part of the conditional increase of the share capital in relation to the KDWT Incentive Scheme (des see Current Report no. 48/2008),

that during the period from 1 to 30 April 2009, 256.000 Series C Shares and 196.174 Series D Shares were issued.

Accordingly, as at 28 February 2009, a total of 132.820.274 of shares of Eurocash were approved for listing on the Warsaw Stock Exchange.