

EUROCASH:

Total number of shares approved for listing as at 28 February 2009

Komorniki, March 13, 2009

Current Report no. 14/2009

The Management Board of Eurocash S.A. (hereinafter "Eurocash") announces that it was notified by UniCredit CAIB Poland S.A., acting as the offeror of Series C bearer ordinary shares with a nominal value of PLN 1 per share (hereinafter "Series C Shares"), issued as a part of the conditional increase of the share capital in relation to the Second Incentive Scheme (described in the Eurocash Prospectus of 2004 as amended, see Current Report no. 1/2008), that during the period from 1 to 31 January 2009, 15.000 Series C Shares were issued.

Accordingly, as at 28 February 2009, a total of 132.262.100 of shares of Eurocash were approved for listing on the Warsaw Stock Exchange.