

EUROCASH:

Total number of shares approved for listing as at 31 January 2009

Komorniki, February 5, 2009

Current Report no. 9/2009

The Management Board of Eurocash S.A. (hereinafter “Eurocash”) announces that it was notified by UniCredit CAIB Poland S.A., acting as the offeror of Series C bearer ordinary shares with a nominal value of PLN 1 per share (hereinafter “Series C Shares”), issued as a part of the conditional increase of the share capital in relation to the Second Incentive Scheme (described in the Eurocash Prospectus of 2004 as amended, see Current Report no. 1/2008), that during the period from 1 to 31 January 2009, 1 469 550 Series C Shares were issued.

Accordingly, as at 31 January 2009, a total of 132 247 100 of shares of Eurocash were approved for listing on the Warsaw Stock Exchange.

Legal basis: Section 34.1.2 of the Ordinance of the Minister of Finance dated 19 October 2005 concerning current and interim information to be disclosed by issuers of securities (Polish Journal of Laws [Dz.U.] of 2005, No. 209, item 1744)