

EUROCASH

Introduction of Series B Incentive Shares to Trading on the Warsaw Stock Exchange/ Number of Eurocash Shares Introduced to Trading on the Warsaw Stock Exchange

Komorniki next to Poznań, February 22nd 2008

Current Report No. 9/2008

The Management Board of Eurocash S.A. ("**Eurocash**") hereby reports that on February 15th 2008 the Management Board of the Warsaw Stock Exchange ("**WSE**") resolved to introduce up to 2,485,550 ordinary bearer Series B Shares with a par value of PLN 1 per share ("**Series B Incentive Shares**") to trading on the main market of the WSE. The shares were issued as part of a conditional share capital increase effected in connection with the Incentive Scheme (described in Eurocash prospectus of 2004, as amended; cf. Current Report No. 1/2008), and are registered with the Polish National Depository for Securities under ISIN code PLEURCH00011 (cf. Current Report No. 7/2008).

Eurocash further reports that it has received a notification by the Management Board of WSE that – as at February 20th 2008 – 128,618,000 ordinary bearer shares of Eurocash were introduced to trading on the Warsaw Stock Exchange.

Legal basis: Par. 34.1.2 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities, dated October 19th 2005 (Dz.U. of 2005, No. 209, item 1744)