

## **EUROCASH**

### **Registration of Series B Incentive Shares with the Polish NDS and Introduction of 708,000 Series B Incentive Shares to Trading on the Warsaw Stock Exchange**

Komorniki, February 13th 2008

#### **Current Report No. 7/2008**

The Management Board of Eurocash S.A. ("**Eurocash**") hereby reports that, by way of Resolution No. 78/08 dated February 12th 2008, the Management Board of the Polish National Depository for Securities ("**Polish NDS**") registered up to 3,193,550 Series B ordinary bearer shares with a par value of PLN 1 per share ("**Series B Incentive Shares**"), issued as part of a conditional share capital increase effected in connection with the Incentive Scheme (described in Eurocash prospectus of 2004, as amended; cf. Current Report No. 1/2008), and assigned them the ISIN code PLEURCH00011. The registration is conditional upon the shares being introduced to trading on the Warsaw Stock Exchange ("**WSE**").

Series B Incentive Shares shall be registered with the Polish NDS and introduced to trading on the WSE each time they are acquired by the Incentive Scheme participants.

Eurocash further reports that on February 13th 2008 the Management Board of the WSE resolved to introduce 708,000 Series B Incentive Shares to trading on the main market of the WSE, by way of the ordinary procedure, as of February 14th 2008, provided that the shares have been registered with the Polish NDS.

*Legal basis: Par. 34.1.1–2 of the Regulation of the Minister of Finance on current and periodic information to be published by issuers of securities, dated October 19th 2005 (Dz.U. of 2005, No. 209, item 1744)*