

## **EUROCASH:**

Shareholder controlling more than 5% of votes at the General Meeting of Shareholders

Komorniki, 13 August 2008

### **Current Report no. 40/2008**

The Management Board of Eurocash S.A. (hereinafter the "Company") announces that:

- on 13 August 2008 it was notified by BZ WBK AIB Asset Management Spółka Akcyjna (hereinafter "BZWBK AM") that as a result of the acquisition of shares settled on 5 August 2008, the clients of BZWBK AM have become the holders of shares giving more than 5% of the total number of votes at the General Meeting of Shareholders of the Company. According to the received notification, prior to the increase of shareholding, the clients of BZWBK AM had held 5,859,773 shares of the Company in their respective accounts managed under management agreements, which constituted 4.50% of the share capital of the Company and to which were attached 5,859,773 votes at the General Meeting of Shareholders of the Company, which constituted 4.50% of the total number of votes at the General Meeting of Shareholders of the Company. On 5 August 2008, there were 6,624,215 shares of the Company in the accounts of the clients of BZWBK AM managed under management agreements, which constituted 5.09% of the share capital of the Company and to which were attached 6,624,215 votes at the General Meeting of Shareholders of the Company, which constituted 5.09% of the total number of votes at the General Meeting of Shareholders of the Company. According to the notification, BZWBK TFI entrusted the management of the Investment Funds' investment portfolios to BZ WBK AIB Asset Management Spółka Akcyjna.
- on 13 August 2008 it was notified by and by BZ WBK AIB Towarzystwo Funduszy Inwestycyjnych Spółka Akcyjna (hereinafter "BZWBK TFI"), acting on behalf of Arka BZ WBK Akcji Fundusz Inwestycyjny Otwarty, Arka BZ WBK Akcji Środkowej i Wschodniej Europy Fundusz Inwestycyjny Otwarty, Arka BZ WBK Stabilnego Wzrostu Fundusz Inwestycyjny Otwarty, Arka BZ WBK Zrównoważony Fundusz Inwestycyjny Otwarty and Lukas Fundusz Inwestycyjny Otwarty (hereinafter the "Investment Funds") that as a result of the acquisition of shares settled on 5 August 2008, the aforementioned Investment Funds have become the holders of shares giving more than 5% of the total number of votes at the General Meeting of Shareholders of the Company. According to the received notification, prior to the increase of shareholding, there were 5,776,152 shares of the Company in the Investment Funds' accounts, which constituted 4.44% of the share capital of the Company and to which were attached 5,776,152 votes at the General Meeting of Shareholders of the Company, which constituted 4.44% of the total number of votes at the General Meeting of Shareholders of the Company. On 5 August 2008, there were 6,540,594 shares of the Company in the Investment Funds' accounts, which constituted 5.02% of the share capital of the Company and to which were attached 6,540,594 votes at the General Meeting of Shareholders of the Company, which constituted 5.02% of the total number of votes at the

General Meeting of Shareholders of the Company. BZWBK TFI entrusted the management of the Investment Funds' investment portfolios to BZ WBK AIB Asset Management Spółka Akcyjna.

Furthermore, the Management Board of the Company announces that in connection with the issue of shares, being a part of the Incentive Scheme adopted in Resolution no. 3 of the Extraordinary General Meeting of Shareholders dated 14 September 2004 concerning the issue of bonds with priority rights, conditional increase of share capital and exclusion of preemptive rights of existing shareholders, as amended by Resolution no. 2 dated 2 November 2004 and resolution no. 1 dated 25 November 2004, described in the Prospectus of Eurocash S.A. of 2004, the total number of shares of Eurocash has changed. As at 13 August 2008, the total number of shares of Eurocash amounts to 131,595,550.

Therefore, the respective shareholdings of the clients of BZWBK AM and of the Investments Funds managed by BZWBK TFI in the share capital of the Company and their respective percentages of votes at the General Meeting of Shareholders of the Company are as follows:

- 6,624,215 shares of the Company in the accounts of the clients of BZWBK AM under management agreements, which constitute 5.03% of the share capital of the Company and to which are attached 6,624,215 votes at the General Meeting of Shareholders of the Company, which constitute 5.03% of the total number of votes at the General Meeting of Shareholders of the Company.
- 6,540,594 shares of the Company in the Investment Funds' accounts, which constitute 4.97% of the share capital of the Company and to which are attached 6,540,594 votes at the General Meeting of Shareholders of the Company, which constitute 4.97% of the total number of votes at the General Meeting of Shareholders of the Company.

Due to possible further increases in the total number of shares of Eurocash, the abovementioned shareholdings may be subject to change.

*Legal basis: Section 70.1 of the Act on Public Offerings*