

EUROCASH:

## **Extraordinary Meeting of Shareholders Convened for 14 August 2008 – Agenda of the Meeting**

Komorniki, July 23, 2008

### **Current report 37/2008**

The Management Board of Eurocash S.A. with its seat in Komorniki next to Poznań, ul. Wiśniowa 11 (the “Company”) hereby informs that the Extraordinary Meeting of Shareholders of the Company (the “Meeting”) was convened to be held on 14 August 2008 (Thursday) at 15.00 p.m. at the Company’s seat in Komorniki next to Poznań, ul. Wiśniowa 11, with the following agenda:

- 1) Opening of the Meeting;
- 2) Confirmation that the Meeting was validly convened and is able to adopt resolutions;
- 3) Election of the Chairman of the Meeting;
- 4) Making an attendance list;
- 5) Adoption of the agenda;
- 6) Evaluation of the consolidated annual reports of Eurocash S.A. Capital Group for 2006 and 2007;
- 7) Adoption of a resolution concerning the approval of the consolidated annual report of Eurocash S.A. Capital Group for 2006;
- 8) Adoption of a resolution concerning the approval of the consolidated annual report of Eurocash S.A. Capital Group for 2007;
- 9) Closing of the Meeting.

The Shareholders who are owners of dematerialized shares shall have the right to participate in the Meeting, provided that by August 7, 2008, 18.00 p.m., *i.e.*, at least one week prior to the Meeting, they deliver to the Company registered depository certificates issued by the entity keeping such Shareholder’s securities account which includes a statement that those shares shall be blocked by the closing of the Meeting.

The Shareholders may participate in the Meeting and exercise their voting rights in person or via proxies. The pertinent power of attorney shall be executed in writing under the pain of nullity. The proxies of legal persons should procure current excerpts from the relevant registers, which list persons authorized to represent those entities. Any person not disclosed in a pertinent excerpt shall be required to present the written power of attorney.

The list of the Shareholders authorized to participate in the Meeting shall be available for inspection in the registered seat of the Company from August 11, 2008, *i.e.* three working days prior to the Meeting. The copies of other documents connected with the Meeting, which disclosure is required by the pertinent provisions of law, shall be available in the registered seat of the Company on statutory dates.

Registration of shareholders and distribution of voting cards shall commence on the day of holding the Meeting, before the meeting room at 14.30 p.m.

Please note that according to corporate governance rule IV.3 of “Code of Best Practice for WSE Listed Companies”, any shareholder who motions for the inclusion of an issue on the agenda of the General Meeting, including a motion to take an issue off the agenda, should provide grounds enabling an informed decision on the resolution.

The Management Board of Eurocash S.A.

*Legal basis: § 39.1.1 in conjunction with § 97.3 of the Decree of Council of Ministers of October 19, 2005 on Current and Periodical Information Disclosed by Issuers of Securities (Journal of Laws 209.1744) in conjunction with Art. 60.2 of the Act of July 29, 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (Journal of Laws 184.1539)*