

EUROCASH

Purchase of Shares in Sieć Detalistów “Nasze Sklepy” Sp. z o.o.

Komorniki, May 15th 2008

Current Report No. 26/2008

The Management Board of Eurocash S.A. (“**the Company**”) hereby reports that on May 14th 2008 the Company purchased from twelve natural persons 50.46% of shares in Sieć Detalistów “Nasze Sklepy” Sp. z o.o. (“**Nasze Sklepy**”). On the same day, the Company executed a preliminary agreement with the same persons, under which the parties are obligated to conclude a final agreement by May 14th 2010 whereby the Company will acquire further 90 shares in Nasze Sklepy. In performance of both these agreements, the Company will hold a total of 97.07% of shares in Nasze Sklepy.

Legal basis: Art. 56.1.1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, dated July 29th 2005 (Dz.U. No. 184, item 1539)