

EUROCASH

Acquisition of McLane Polska Sp. z o.o.

Komorniki, April 17th 2008

Current Report No. 20/2008

The Management Board of Eurocash S.A. ("**the Company**") hereby reports that on April 17th 2008 the Company and McLane International LLC concluded a share purchase agreement under which the Company acquired 100% of shares in McLane Polska Sp. z o.o.

The transaction has also been reported in Current Report No. 15/2007 (execution of a preliminary agreement) and Current Report No. 19/2008 (obtaining the consent of the Office of Competition and Consumer Protection).

Legal basis: Art. 56.1.1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, dated July 29th 2005 (Dz.U. No. 184, item 1539)