

## **EUROCASH**

### **Consent for Acquisition of McLane Polska Sp. z o.o. Granted by the Office of Competition and Consumer Protection**

Komorniki, April 16th 2008

#### **Current Report No. 19/2008**

The Management Board of Eurocash S.A. (“**the Company**”) hereby reports that on April 16th 2008 the Company received a decision issued by the President of the Office of Competition and Consumer Protection (“**UOKiK**”), dated April 10th 2008, in which the President of UOKiK has given his consent to the Company’s assumption of control over McLane Polska Sp. z o.o. of Błonie, Poland (“**McLane Polska**”).

Obtaining the consent of UOKiK was one of the conditions precedent for the conclusion of a share purchase agreement concerning shares in McLane Polska in line with the preliminary agreement executed by the Company and McLane International LLC (reported on in Current Report No. 15/2007).

*Legal basis: Art. 56.1.1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, dated July 29th 2005 (Dz.U. No. 184, item 1539)*