

## **EUROCASH:**

### **Placement of Subscription Orders for Series B Shares in Eurocash S.A. by a Member of Its Management Board**

Poznan, 10 December 2008

#### **Current Report 54/2008**

The Management Board of Eurocash S.A. ("the Company") hereby reports that, on December 10th 2008, it received a notification from a member of the Company's Management Board informing that: on December 8th 2008, the member of the Management Board purchased – in connection with the participation in Incentive Scheme I – 6 560 Series A Bonds issued by Eurocash S.A., with the pre-emptive rights to acquire Series B ordinary bearer Shares in Eurocash S.A. with the par value of PLN 1.00 per share ("Series B Shares"), for the total price of PLN 65.60, and – in exercise of the pre-emptive rights – placed a subscription order for 164 000 Series B Shares with the issue price of PLN 2.71 per share.

The Incentive Scheme referred to above was approved under the Extraordinary General Shareholders Meeting's Resolution No. 3 of September 14th 2004, concerning the issue of bonds with pre-emptive rights attached, a conditional share capital increase and a waiver of pre-emptive rights of the existing shareholders to acquire new issue shares, as amended; in the wording adopted by virtue of Resolution No. 2 dated November 2nd 2004 and Resolution No. 1 dated November 25th 2004. Details about the Incentive Scheme can be found in the Issue Prospectus of Eurocash S.A. published in 2004.

#### **Legal basis:**

Section 55.4 and Section 56.1.1 of the Act of Public Offerings and the Conditions for the Introduction of Financial Instruments into an Organised Trading System and on Public Companies (Dz. U. [Polish Journal of Laws] of 2005, No. 184, item 1539 as amended).