

EUROCASH:

Series B Shares Issue Price

Poznan, 22 December 2007

Current Report 17/2007

The Management Board of Eurocash S.A. (hereinafter "Eurocash") hereby informs that the issue price of Series B Shares, offered under the First Employees Incentive Scheme on the basis of the Eurocash Issue Prospectus dated December 1, 2004, available at the Eurocash website, has been set at 2,71 PLN.

Legal basis:

Art. 55. 4 and 56. 1 point 1 of the Act of July 29, 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies